



MARKET RELEASE

14 March 2016

Fraser Range Metals Group Limited

PRE-REINSTATEMENT DISCLOSURE

Fraser Range Metals Group Limited (the "Company") will be reinstated to official quotation as from the commencement of trading on Tuesday 15 March 2016, following the Company's compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A, Information Form and Checklist, and Annexure I (Mining Entities).
2. Distribution Schedule and Top 20 holders.
3. Corporate Governance Statement.
4. Statement confirming:
 - (a) Updated capital structure.
 - (b) Escrowed securities.
 - (c) Updated statement of commitments.
 - (d) Satisfaction of conditions to offers under Prospectus, close of offers and issue of securities.
 - (e) No material subsequent events.
 - (f) Updated pro-forma balance sheet.
 - (g) The Company is not aware of any legal, regulatory or contractual impediments to the Company undertaking the commitments as disclosed in the prospectus.
 - (h) Satisfaction of conditions to deed of variation with Segue Resources Limited, completion of deed, including payment of consideration.
 - (i) Compliance with the ASX Listing Rules, and in particular, Listing Rule 3.1.

Security Code: FRN

Ben Tippett
Adviser, Listings Compliance (Perth)

For personal use only