

22 February 2016

Australian Securities Exchange (**ASX**)
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

FURTHER UPDATE TO CAPITAL RAISING

Fraser Range Metals Group Limited (**Company**) is pleased to confirm that it has received \$3,867,491.18 in applications relating to its prospectus dated 19 January 2016 (**Prospectus**). The Company is not accepting any further applications at this time.

The Company will advise on the formal close of the offer of securities detailed by the Prospectus, in due course.

The Company is now working towards satisfying all other requirements specified in the Prospectus so it may advise of a re-quotations date for its securities on the ASX.

- END -

For further information contact:

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