

4 March 2016

Australian Securities Exchange (**ASX**)
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Allotment of Capital Raising Shares

Fraser Range Metals Group Limited (**Company**) is pleased to confirm that it has today issued and allotted 193,374,559 new shares in the Company relating to the \$3,867,491.18 raised by the Company under its Prospectus dated 19 January 2016.

The Company will provide further updates in due course as it works towards its re-admission to quotation on ASX.

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For further information contact:

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