

29 November 2019

RESULTS OF ANNUAL GENERAL MEETING HELD ON 29 NOVEMBER 2019

Fraser Range Metals Group Limited (FRN or the **Company**) wishes to advise that at the Annual General Meeting held today, all resolutions were passed by a show of hands. The Company notes that Resolution 5, Resolution 13 and Resolution 14 were passed as special resolutions.

In accordance with Section 251AA(2) of the Corporations Act and ASX Listing Rule 3.13.2, the following results are provided with respect to each resolution put to the members at the Annual General Meeting:

Resolution	For	Against	Discretionary	Abstain
1. Remuneration Report	102,075,982	20,054	200,856	506,062
2. Election of Director – Mr Zane Lewis	106,452,090	8	200,856	6,062
3. Re-election of Director – Mr Aidan Platel	106,452,090	8	200,856	6,062
4. Approval to change in scale of activities	106,452,090	8	200,856	6,062
5. Approval to create a new class of Performance Shares	106,326,036	126,062	200,856	6,062
6. Approval of Acquisition and Issue of Related Vendor Consideration to Related Vendor	102,549,928	26,062	200,856	26,108
7. Approval to issue Unrelated Vendor Consideration to Unrelated Vendors	106,405,990	26,062	200,856	26,108
8. Approval to issue Force Shares to Force	106,426,036	26,062	200,856	6,062
9. Election of Director – Mr Matthew Banks	106,452,090	8	200,856	6,062
10. Election of Director – Mr Alexander Hewlett	106,452,090	8	200,856	6,062
11(a). Approval to issue Director Securities to Messrs Matthew Banks (Options)	106,305,990	146,108	200,856	6,062

Resolution	For	Against	Discretionary	Abstain
11(b). Approval to issue Director Securities to Messrs Alexander Hewlett (Options)	106,305,990	146,108	200,856	6,062
11(c). Approval to issue Director Securities to Messrs Matthew Banks (Performance Rights)	106,305,990	146,108	200,856	6,062
11(d). Approval to issue Director Securities to Messrs Alexander Hewlett (Performance Rights)	106,305,990	146,108	200,856	6,062
12(a). Approval to issue Incentive Options to Mr Thomas Bahen	102,449,928	146,108	200,856	6,062
12(b). Approval to issue Incentive Options to Mr Aidan Platel	106,305,990	146,108	200,856	6,062
12(c). Approval to issue Incentive Options to Mr Zane Lewis	105,805,990	146,108	200,856	506,062
13. Approval of 10% Placement Facility	106,405,990	46,108	200,856	6,062
14. Replacement of Constitution	106,405,090	8	200,856	6,062

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FOR FURTHER INFORMATION, PLEASE CONTACT:

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Non-Executive Director

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