ACQUISITION UPDATE: DUE DILIGENCE OF WILDCAT SUCCESSFULLY COMPLETED

Highlights

• Due Diligence has been successfully completed on Wildcat Resources Limited
• Completion of the Acquisition expected in November 2019

Fraser Range Metals Group Limited (ASX: FRN) is pleased to advise it has successfully completed due diligence on Wildcat Resources Pty Ltd.

Completion of Acquisition of Wildcat

The acquisition of Wildcat (Acquisition), is subject to shareholder approval and the Company expects to dispatch a notice of meeting to shareholders in early October 2019. The transaction is expected to be completed in November 2019.

- ENDS -

Fraser Range Metals Group Limited is an early stage explorer of nickel, copper and gold in the Fraser Range region of Western Australia.

The Company is committed to the exploration of its Fraser Range project located approximately 215km east of Kalgoorlie, Western Australia and to the expansion of its portfolio of mineral resource opportunities.

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**About the Fraser Range Project**

The Fraser Range Project (the Project) is located within the Albany-Fraser Orogen and consists of a western set of tenements (E28/2390 and E28/2392) and a single eastern tenement (E28/2385). The Project is located on a major tectonic suture between the Eastern Biranup Zone and the Fraser Complex on the western edge of the major Fraser Range gravity high, and is positioned within a major northwest-trending linear structural corridor that creates a distinct break in the Fraser Range gravity anomaly. The tenements are located between 80km and 110km along trend from Independence Group’s (ASX:IGO) major Nova-Bollinger nickel-copper deposit.