

11<sup>th</sup> March 2014

## ASX Release

Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

### Further Extension of Key Dates in Rights Issue

Further to the announcement of 4 March 2014, Fraser Range Metals Group Limited (**Fraser Range** or the **Company**) advises that its correspondence with the Australian Securities & Investments Commission (**ASIC**) in relation to the Company's non-renounceable pro-rata rights issue (**Rights Issue**) is ongoing. To enable sufficient time for conclusion of these discussions with ASIC, the key dates for the Rights Issue have been extended by a further period of one week.

The amended timetable of the Rights Issue is as follows:

Lodgement Date	17 February 2014
Notice sent to Shareholders	19 February 2014
Ex Date – Shares trade ex Entitlement	20 February 2014
Record date to determine Entitlement	26 February 2014
Dispatch of Offer document	18 March 2014
Offer opens for receipt of Applications	18 March 2014
Closing date for acceptances	1 April 2014
New Shares quoted deferred but suspended	2 April 2014
Notify ASX of under-subscriptions	4 April 2014
Allotment and issue of New Shares	9 April 2014
Dispatch of shareholding statements	9 April 2014

Yours faithfully,

Samuel Edis  
**Company Secretary**