

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme Fraser Range Metals Group Ltd

ACN/ARSN ACN 098 236 938

**1. Details of substantial holder (1)**

Name Jane Valentine Whiddon

ACN/ARSN (if applicable)

There was a change in the interests of the  
substantial holder on 30/05/2014The previous notice was given  
to the company on 30/04/2014

The previous notice was dated 30/04/2014

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid	1,626,990	7.75%	1,626,990	5.14%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/05/2014	MIMO Strategies Pty Ltd <MIMO A/C>	Dilution due to increase issued capital of the company	N/A	172,444 Ordinary	172,444
30/05/2014	Nautical Holdings WA Pty Ltd <Abandon Ship Super Fund A/C>	Dilution due to increase issued capital of the company	N/A	1,454,546 Ordinary	1,454,546

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Jane Valentine Whiddon	MIMO Strategies Pty Ltd <MIMO A/C>	N/A	<b>Indirect</b>	Ordinary	172,444
Jane Valentine Whiddon	Nautical Holdings WA Pty Ltd <Abandon Ship Super Fund A/C>	N/A	<b>Indirect</b>	Ordinary	1,454,546


**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Jane Valentine Whiddon	PO Box 752 Cottesloe WA 6911
MIMO Strategies Pty Ltd<MIMO A/C>	PO Box 752 Cottesloe WA 6911
Nautical Holdings WA Pty Ltd <Abandon Ship Super Fund A/C>	PO Box 752 Cottesloe WA 6911

**Signature**

print name Jane Valentine Whiddon

capacity Self

sign here



date 30/05/2014

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