



**ASX ANNOUNCEMENT**  
**14 December 2017**

**ASX Code:** FRN  
**Shares on Issue:** 250,000,000  
**Cash:** \$2.7 million

**Director:** Thomas Bahen  
**Director:** Glenn Whiddon  
**Director:** Aidan Platel

**Secretary:** Zane Lewis

**Registered Office**  
Suite 6, 295 Rokeby Rd,  
Subiaco, WA, 6008

**Postal Address**  
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**Website**  
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**T:** +61 (8) 6555 2950  
**F:** +61 (8) 6166 0261

**ACN:** 098 236 938

**Fraser Range Metals Group  
Limited**

Fraser Range Metals Group is an early stage explorer of nickel, copper and gold in the Fraser Range region of Western Australia.

The Company is committed to the exploration of its Fraser Range project located approximately 215km east of Kalgoorlie, Western Australia and to the expansion of its portfolio of mineral resource opportunities.

**For enquiries please contact:**

[info@frmets.com.au](mailto:info@frmets.com.au)  
+61 (8) 6489 1600

## LESS THAN MARKETABLE PARCEL SHARE SALE FACILITY

Fraser Range Metals Group Limited (ASX:FRN) (**the Company**) is pleased to announce that it intends to establish a Share Sale Facility (**Facility**) for holders of less than a Marketable Parcel of shares in the Company.

The ASX Listing Rules define a "Marketable Parcel" of shares as a parcel of shares with a market value of not less than \$500. As at the market close on 13 December 2017 (**Record Date**) a parcel of 23,809 shares in the Company (or less) is less than a Marketable Parcel, based on the closing price of \$0.021 per share.

The Company's constitution includes small shareholding sale provisions. These provisions, which can only be invoked once in any 12 month period, allow the Company to sell the shares of a shareholder who holds less than a Marketable Parcel of shares, if the shareholder does not elect to opt-out.

The Company is providing the Facility to shareholders that hold less than a Marketable Parcel to sell their shares without incurring any brokerage or handling costs that could otherwise make a sale of their shares uneconomic. The Company will organise remittance of sale proceeds for those shareholders who participate in the Facility. By making this Facility available, the Company expects to reduce the administrative costs associated with maintaining a large number of small shareholdings.

The sale price will be determined once all of the shares under the Facility are sold. Each participating shareholder will receive their proportionate share of the total sale proceeds for all shares sold under the Facility without brokerage or handling costs.

**TIMETABLE**

Record Date	4pm (Perth time) on 13 December 2017
Facility announced to ASX	14 December 2017
Letters sent to shareholders holding less than a Marketable Parcel	15 December 2017
Closing Date for receipt of Share Retention Form	5pm (Perth time) on 29 January 2018

Attached is a copy of the Letter and Information Pack set to all shareholders holding less than a Marketable Parcel of the Company's shares as at the Record Date.

- ENDS -

**FOR FURTHER INFORMATION, PLEASE CONTACT:**

Mr. Aidan Platel

**Director**

Tel: (+61 8) 6555 2950

[aidan@platelconsult.com](mailto:aidan@platelconsult.com)

**About the Fraser Range Project**

The Fraser Range Project (**the Project**) is located within the Albany-Fraser Orogen and consists of a western set of tenements (E28/2390 and E28/2392) and a single eastern tenement (E28/2385). The Project is located on a major tectonic suture between the Eastern Biranup Zone and the Fraser Complex on the western edge of the major Fraser Range gravity high, and is positioned within a major northwest-trending linear structural corridor that creates a distinct break in the Fraser Range gravity anomaly. The tenements are located between 80km and 110km along trend from Independence Group's (ASX:IGO) major Nova-Bollinger nickel-copper deposit.

**Forward-Looking Statements**

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Fraser Range Metals Group Limited's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Fraser Range Metals Group Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

15 December 2017

Dear Shareholder

### **Sale of Your Less than Marketable Parcel of Fraser Range Metals Group Limited Shares**

I am writing to advise you that Fraser Range Metals Group Limited (ASX:FRN) (**the Company**) has established a share sale facility (**Facility**) for eligible small shareholders to sell their shareholding in the Company without incurring any brokerage or handling costs.

The Facility is available to shareholders who, as at 13 December 2017 (**Record Date**), were holders of less than a Marketable Parcel of shares in the Company. The ASX Listing Rules define a "Marketable Parcel" of shares as a parcel of shares with a market value of not less than \$500. As at the market close on the Record Date a parcel of 23,809 shares in the Company (or less) is less than a Marketable Parcel, based on the closing price of \$0.021 per share.

Our records show that you held less than a Marketable Parcel of shares at the Record Date. Unless you advise the Company by 5pm (Perth time) on 29 January 2018 (**Closing Date**) that you do NOT wish to sell your shares, the Company intends to sell your shares through the Facility in accordance with clause 3 of the Company's Constitution. However, if on the Closing Date the value of your shares has increased such that you hold a Marketable Parcel (eg, due to an increase in the Company's share price or the number of shares you hold) your shares will not be sold.

The Company will pay all costs of the sale for shareholders with less than a Marketable Parcel who use this Facility, excluding tax consequences from the sale which remain the shareholder's responsibility. The sale proceeds will be determined once all the shares under the Facility are sold. You will receive an amount per share equal to the total proceeds from all shares sold under the Facility, divided by the total number of shares sold under the Facility, without any deduction for brokerage or handling costs.

Please note that the sale price you are paid for your shares may be different from the sale price appearing in the media or on the ASX on a day the sale occurs, and may not be the best execution price on the trading day or trading days over which your shares are sold or at any other time during the operation of the Facility. The sale price will depend on a number of factors, including market conditions at the time of sale.

#### **TIMETABLE**

Record Date	4pm (Perth time) on 13 December 2017
Facility announced to ASX	14 December 2017
Letters sent to shareholders holding less than a Marketable Parcel	15 December 2017
Closing Date for receipt of Share Retention Form	5pm (Perth time) on 29 January 2018

#### **What do you need to do if you wish to sell your less than Marketable Parcel?**

You do not need to take any action other than completing the enclosed Share Sale Facility Form. Your shares will be sold through the Facility after the Closing Date and your portion of the proceeds received from all of the shares sold under the Facility will be paid to you.

Australian residents will only be paid their sale proceeds in Australian dollars by direct credit to an account held with an Australian financial institution. You must complete and return the enclosed Share Sale Facility Form, including your direct credit of payments instruction in section B.

Non-resident holders who do not have an account with an Australian financial institution will be paid in Australian dollars by cheque.

**What do you need to do if you wish to retain your less than Marketable Parcel?**

If you wish to retain your shares, you must complete and return the enclosed Share Retention Form before the Closing Date, being 5pm (Perth time) on 29 January 2018. Alternatively, you may visit <https://investor.automic.com.au/#/home> before the Closing Time to submit your intention to retain your existing holding; or

You can increase your shareholding so that you hold more than \$500 value of shares in the Company at the Closing Date.

If you need help deciding what to do or if you require information regarding the financial, legal or tax consequences of participating in the Facility, you should consult your legal, financial, taxation or other professional adviser.

The attached Information Pack sets out further details of the Facility, which you should read before making any decision.

Should you wish to discuss any information contained in this letter further, do not hesitate to contact the Company Secretary on +61 (8) 6166 0261

Yours faithfully

Aidan Platel  
Non-Executive Director  
Fraser Range Metals Group Limited

## **INFORMATION PACK – FRASER RANGE METALS GROUP LIMITED LESS THAN MARKETABLE PARCEL SHARE SALE FACILITY**

### **What is the Share Sale Facility?**

The Share Sale Facility (**Facility**) is a share sale arrangement which Fraser Range Metals Group Limited (**the Company**) has established to sell shares held by its shareholders who hold shares in the Company valued at less than \$500 as at 4pm (Perth time) on 13 December 2017 (**Record Date**).

### **Why is the Facility being offered?**

The Company is providing the Facility to allow shareholders with a small size holding to dispose of their shares without incurring brokerage or handling costs, or who might otherwise find it difficult to sell their shares due to the small size of their holding.

### **What are the benefits of selling through the Facility?**

Shareholders who utilise the Facility will have their shares sold without incurring any brokerage or handling costs. Any tax consequences arising from the sale of your shares will be your responsibility.

### **What should I do if I wish to sell my shares?**

You do not need to take any action. Your shares will be sold through the Facility after 5pm (Perth time) on 29 January 2018 (**Closing Date**) and your portion of the proceeds received from all of the shares sold under the Facility will be paid to you.

### **What should I do if I wish to retain my shares?**

If you wish to retain your shares, you must complete and return the enclosed Share Retention Form before the Closing Date, being 5pm (Perth time) on 25 January 2018. Alternatively, you can increase your shareholding so that you hold more than \$500 value of shares in the Company at the Closing Date.

### **Where do I send my Share Retention Form?**

Post:

Fraser Range Metals Group Ltd  
C/- Automic  
PO Box 2226  
Strawberry Hills NSW 2012

Hand delivery:

Automic  
Level 3  
50 Holt Street  
Surry Hills, NSW 2010

Facsimile: +61 2 8583 3040

Email: Scan and email a copy of your form to [hello@automic.com.au](mailto:hello@automic.com.au)

### **How much will I receive from the sale of my shares?**

You will receive an amount per share equal to the total proceeds from all shares sold under the Facility, divided by the total number of shares sold under the Facility, without any deduction for brokerage or handling costs.

Please note that the sale price you are paid for your shares may be different from the share price appearing in the media or on the ASX on a day the sale occurs, and may not

be the best execution price on the trading day or trading days over which your shares are sold or at any other time during the operation of the Facility. The sale price will depend on a number of factors, including market conditions at the time of sale.

**When will my shares be sold under the Facility?**

The sale of shares under the Facility is expected to occur as soon as practicable after the Closing Date.

**Does the Company have the right to sell my shares?**

The Company has the right under its Constitution (clause 3) and ASX Listing Rule 15.13 to sell those shareholdings which are less than Marketable Parcel of shares, unless those shareholders elect to retain their shares by returning their Share Retention Form by the Closing Date.

**What if the share price of the Company's shares changes between the Record Date and the Closing Date?**

If the Company's share price on the ASX increases between the Record Date and the Closing Date, such that at the Closing Date the value of your shares is greater than \$500, your shares will not be sold under the Facility and you will retain your shares.

**What if I purchase more shares in the Company?**

If you increase your shareholding so that it is valued at \$500 or more by the Closing Date, the Company will not sell your shares under the Facility.

**When and how will I receive my sale proceeds?**

The proceeds to which you are entitled from the sale of your shares will be remitted to you by cheque as soon as practicable after the sale.

**Important Notes**

This Information Pack and accompanying letter do not constitute advice, nor a recommendation to buy, sell or hold shares in the Company, nor that the Facility is the best way to sell your shares. If you are in doubt about what to do, you should consult your legal, financial, taxation or other professional adviser.

The Company reserves the right to change any of the dates referred to in the accompanying letter, this Information Pack or the Share Retention Form by written notice to the ASX. The Company may, before a sale of shares is completed under the Facility, suspend or terminate the Facility, either generally or in specific cases.

<b>No. of Securities Held:</b>
Security Code: FRN
Holder Reference (SRN/HIN):

## UNMARKETABLE PARCEL: SHARE SALE ELECTION FORM

**IMPORTANT:** YOUR ELECTION MUST BE RECEIVED BY NO LATER THAN 5.00PM (WST) ON MONDAY 29 JANUARY 2018.

This is an important document and requires your immediate attention. This document should be read in conjunction with the enclosed shareholder letter. If you are in any doubt as to how to deal with this form, you should consult your professional advisor.

### Option A: Elect Online (Recommended)

Visit <https://investor.automic.com.au/#/home>

To elect online, simply scan the barcode to the right with your tablet or mobile device or enter the above link into your browser. Once logged in to the Investor Portal you will be able to access your election by clicking on the 'Offers' menu on the left-hand navigation panel.

- ✓ **It's fast and simple:** Electing online is very easy to do, it eliminates any postal delays and removes any potential risk of it being lost in transit.
- ✓ **It's secure and confirmed:** Electing online provides you with greater privacy over your instructions and provides you with confirmation that your Election has been successfully processed.



### Option B: Paper Election

**Step 1:** Make your election below:

**A PLEASE TICK THE BOX TO INDICATE YOU WISH TO RETAIN YOUR SHARES**

#### B REQUEST FOR DIRECT CREDITING OF PAYMENTS – SELL YOUR SHARES

Please provide your EFT details below.

BSB Number

Account Number

Name in which account is held (e.g.: John Smith)



**DO NOT USE YOUR CARD NUMBER**  
If you are unsure of your account or BSB number, please check with your bank, building society or credit union.

**Note:** Do not complete section B if you wish to retain your shares. By completing your details online OR above you are agreeing to the sale of your shares even if you tick the above box in section A.

**Step 2:** Provide your contact details:

Telephone Number ( )	Contact Name (PLEASE PRINT)
Email Address	

**SUPPORT YOUR COMPANY:** By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

**Step 3:** Sign and return the form in accordance with the instructions provided:

I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions relating to payments to which I/we am/are entitled to be paid in cash.

Individual or Securityholder 1

Securityholder 2

Securityholder 3




Sole Director or Sole Director & Sole Company Secretary

Director

Director/Company Secretary

# INSTRUCTIONS FOR COMPLETION OF THIS FORM

## ELECTION OPTIONS

### **A** RETENTION OF SHARES

If you wish to retain your shares, please place a tick in the box provided. Should you validly sign the form but fail to place a tick in the box, it will be at the Company's discretion as to whether or not it is your intention to retain your shares.

### **B** SELLING YOUR SHARES - REQUEST FOR DIRECT CREDITING OF PAYMENTS

If you wish to sell your shares, please provide your bank details in this section. Do not complete this section if you wish to retain your shares. If you provide your direct credit instruction details, you are agreeing to the sale of your shares even if you have placed a tick in Box A or B.

## SIGNING REQUIREMENTS

- Individual:** Where the holding is in one name, the Shareholder must sign.
- Joint holding:** Where the holding is in more than one name, all of the Shareholders must sign.
- Power of Attorney:** If any signatory signs under Power of Attorney, please attach an originally certified photocopy of the Power of Attorney to this Form when you return it.
- Companies:** To be signed in accordance with your Constitution. Please sign in the box which indicates the office held by you.
- Estates:** If any signatory signs in the capacity of Executor/s, please attach to this Form when you return it, a certified photocopy of the Probate or Death Certificate together with the Will.

LODGING YOUR SHARE SALE ELECTION FORM
This form must be received at an address given below by 5.00PM (WST) on Monday 29 January 2018.
<b>ONLINE</b> By following the instructions overleaf
<b>BY EMAIL</b> Scan and email a copy of your form to <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
<b>BY FACSIMILE</b> +61 2 8583 3040
<b>BY MAIL</b> Fraser Range Metals Group Ltd C/- Automic PO Box 2226 Strawberry Hills NSW 2012
<b>BY HAND DELIVERY (Between Sydney office hours 9.00am – 5.00pm AEST)</b> Automic Level 3 50 Holt Street Surry Hills, NSW 2010

**YOUR SHARE SALE ELECTION FORM MUST BE RECEIVED BY NO LATER THAN  
5.00PM (WST) ON MONDAY 29 JANUARY 2018**